



Branch _____

Date :

Account No.

Account Type _____

Personal Information Sheet (to be filled in by Account holder / Joint A/c holder / Guardian)

(This information will be kept strictly confidential)

Name : ☐ Mr. ☐ Mrs. ☐ Miss ☐ Master

Surname

First Name

Middle Name

Date of Birth :

Pan No.

Attach documentary evidence for Minor / Senior Citizen (above 60 years)

Residential Address :

City : Pin No. State :

Tel. No. _____ Mobile No. _____ Email : _____

Office Address :

City : Pin No. State :

Tel. No. _____ Fax No. _____ Email : _____

Religion : _____ Caste : _____ Country : _____

Marital Status : ☐ Single ☐ Married No. of Children : _____

Education : ☐ Non-SSC ☐ SSC / HSC ☐ Undergraduate ☐ Graduate ☐ Post. Grad ☐ Professional

Occupation : ☐ Salaries ☐ Business ☐ Retired ☐ Student ☐ Housewife

☐ Self-Employed / Professional ☐ Other

If salaried, employed with

☐ Public Ltd. Co. ☐ Pvt. Ltd. Co.

☐ Govt. Sector ☐ Multinational

☐ Others _____

Name of the Employer _____

Grade :

☐ Non-Management ☐ Junior Mgmt.

☐ Middle Mgmt. ☐ Top Mgmt.

If Self Employed, Profession :

☐ CA ☐ Engineer ☐ Doctor
☐ Trader ☐ Lawyer ☐ Consultant
☐ Software ☐ Other ☐

If in Business :

☐ Public Ltd. ☐ Pvt. Ltd. ☐ Partnership
☐ Proprietorship ☐ Trust ☐ Others

Monthly total family income (approx.) Rs.

☐ Upto Rs. 5000 ☐ 5001-10000 ☐ 10001-20000
☐ 20001-30000 ☐ 30001-50000 ☐ above 50000

Banking Relations with other Banks :

Name of the Bank _____ A/c. No.

Name of the Bank _____ A/c. No.

Debit / Credit Card No. Bank : _____

Debit / Credit Card No. Bank : _____

(16 digit card number)

Passport No.

Issued date at : _____

Date of expiry : _____

Asset Ownership

Consumer durable Ownership : ☐ Computer ☐ Microwave ☐ LCD Television
☐ Digital Camera ☐ DVD Player ☐ Home Theatre System
☐ Projection Television ☐ Airconditioner

Vehicle Ownership : ☐ Car ☐ Two Wheeler ☐ None ☐ Both

Car Model & Make : _____

The house you currently live in : ☐ Rented ☐ Ownership
☐ Company provided ☐ Purchased against a Loan

Type of Loans	Loan facilities whether availed	Number of years since you last availed the loan	In the next 6 months do you intend availing any of these loans?
1. Car	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Housing	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Consumer Durable/PC	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
4. Business	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Loan against shares	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Insurance Policy	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Travel Abroad	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No
8. Educational Loan	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> .>2	<input type="checkbox"/> Yes <input type="checkbox"/> No

How you came to know about us ? _____

Any other information you wish to share with your Bank : _____

You may send promotional material - Yes / No

I affirm that, information furnished herein above is true and authentic to the best of my knowledge.

Date :

D	D	M	M	Y	Y	Y	Y
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Signature

